

# One Coast, One Future: Comprehensive Economic Development Strategy

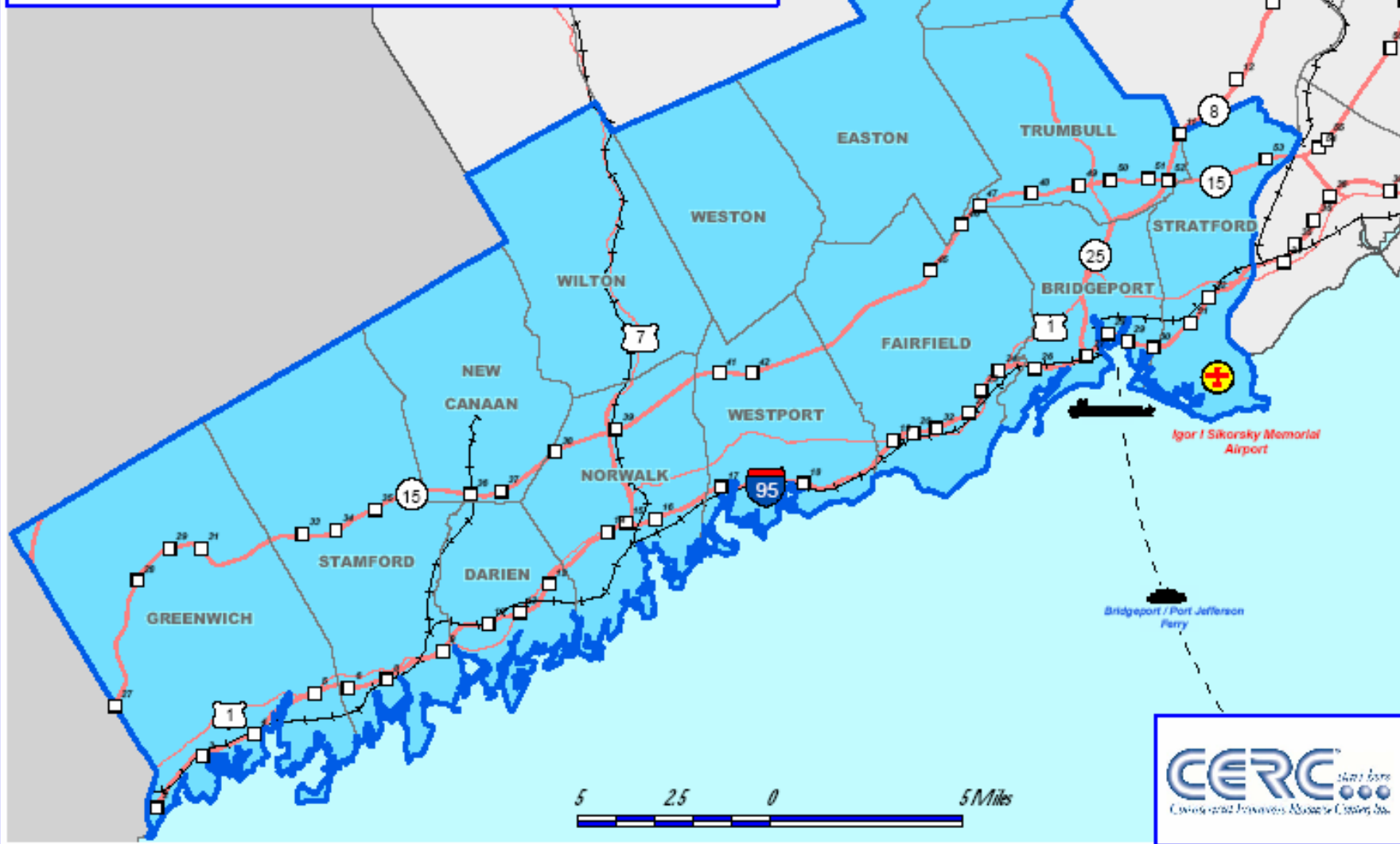
Demographic Analysis Update

March 13, 2008

# One Coast CEDS REGION TRANSPORTATION



- Limited Access Highways
- Primary Roads
- Railroads
- General Aviation Airports
- Deep Water Ports
- Ferrys

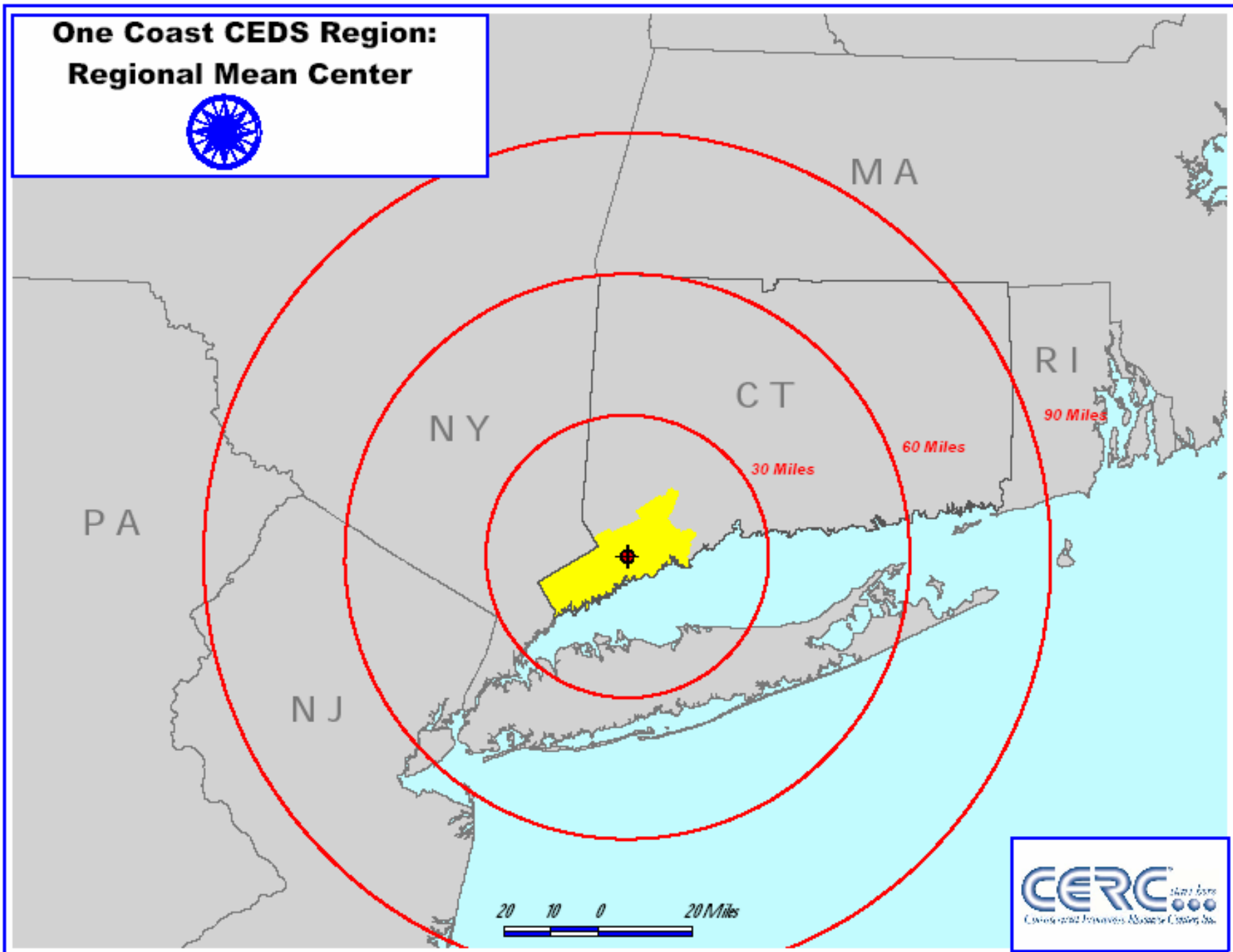


More than 680,000 people live in the One Coast Region with a per capita income of almost \$46,000.

2007 Data	One Coast Region
Total Population	680,317
Employees	380,363
Establishments	37,483
Median Household Income	\$76,868
Per Capita Income	\$45,778
Total Households	245,018
Average Household Size	2.72

Source: CERC DataFinder

**One Coast CEDS Region:  
Regional Mean Center**



Within a 90-mile radius from the center of the One Coast Region, there are almost 24 million people and more than 11 million workers.

<b>2007 Data</b>	<b>30 Miles</b>	<b>60 Miles</b>	<b>90 Miles</b>
Total Population	3,277,542	19,071,413	23,854,246
Population Density (per sq. mi.)	1,159.2	1,686.3	937.4
Employees	1,692,456	8,983,395	11,182,371
Establishments	158,555	823,620	1,009,219
Median Household Income	\$80,187	\$58,590	\$60,948
Per Capita Income	\$40,601	\$30,667	\$31,158
Total Households	1,143,128	6,846,254	8,574,187
Average Household Size	2.79	2.72	2.71
Owner Occupied Housing Units	70.5%	49.2%	52.6%
Renter Occupied Housing Units	23.7%	43.2%	39.3%
Vacant Housing Units	5.9%	7.6%	8.1%

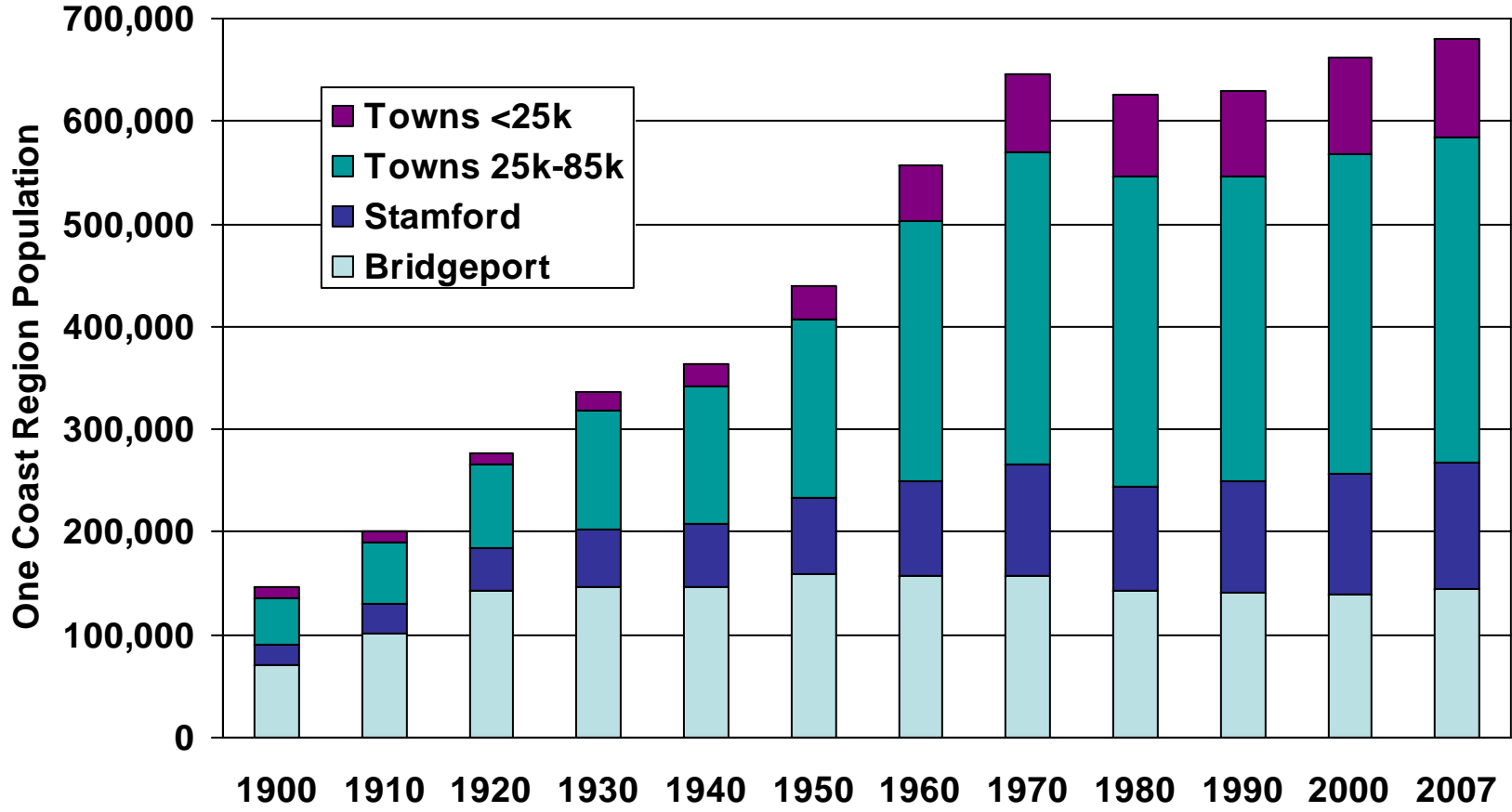
Source: CERC DataFinder

Within a 90-minute drive-time from the center of the One Coast Region, there are more than 17 million people and more than 8 million workers.

<b>2007 Data</b>	<b>30 Minutes</b>	<b>60 Minutes</b>	<b>90 Minutes</b>
Total Population	834,570	5,921,932	17,483,970
Population Density (per sq. mi.)	1,508.0	2,459.8	2,524.4
Employees	469,231	2,274,551	8,346,247
Establishments	45,733	220,739	758,598
Median Household Income	78,136	54,125	56,826
Per Capita Income	45,211	29,942	30,432
Total Households	301,235	2,117,950	6,321,872
Average Household Size	2.72	2.72	2.70
Owner Occupied Housing Units	67.9%	45.4%	46.9%
Renter Occupied Housing Units	25.2%	47.4%	45.7%
Vacant Housing Units	7.0%	7.2%	7.5%

Source: CERC DataFinder

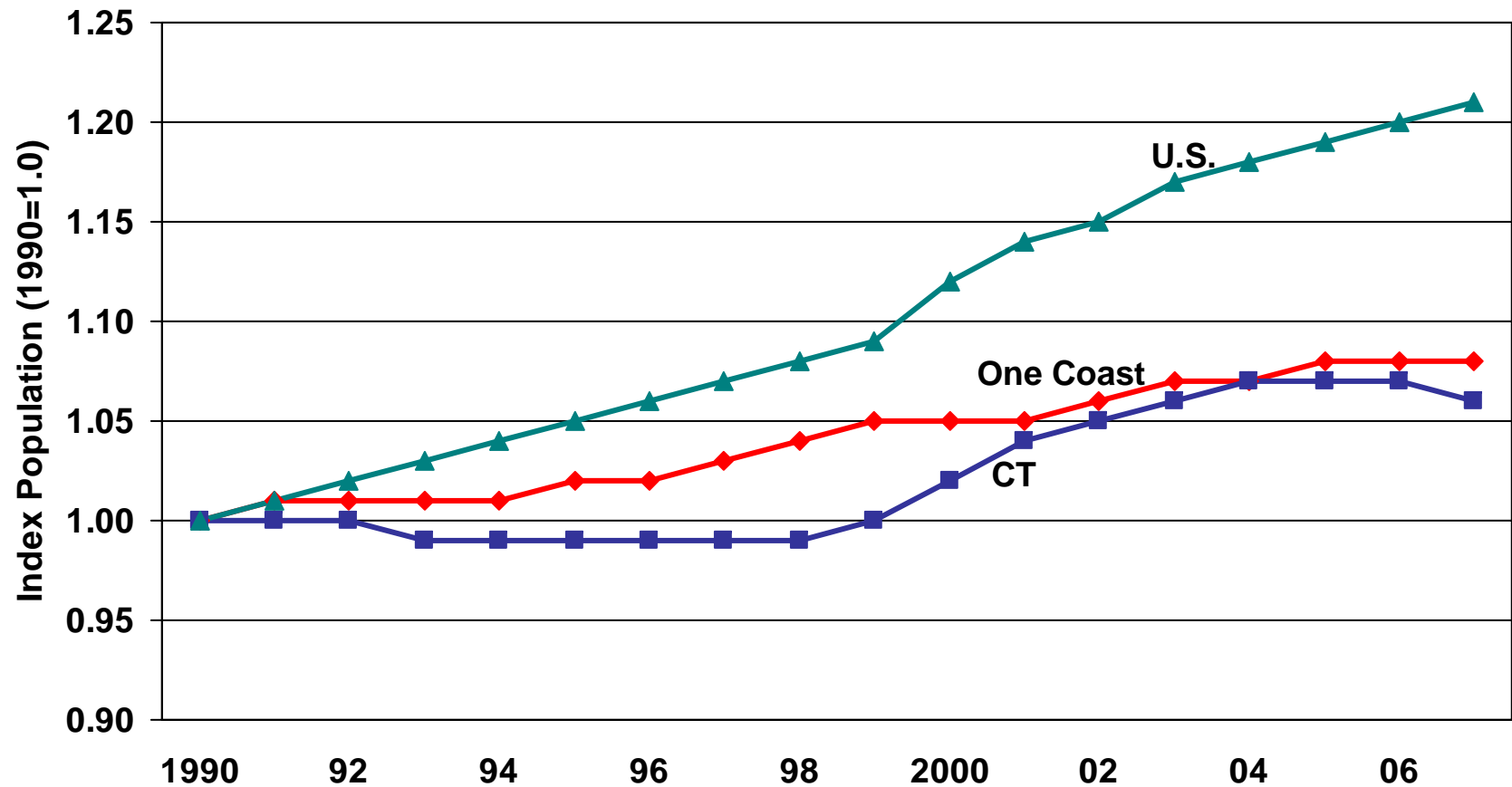
Stamford and Bridgeport's population was more than 267,000 in 2007 – almost 40 percent of the One Coast Region.



Sources: U.S. Census, CERC DataFinder

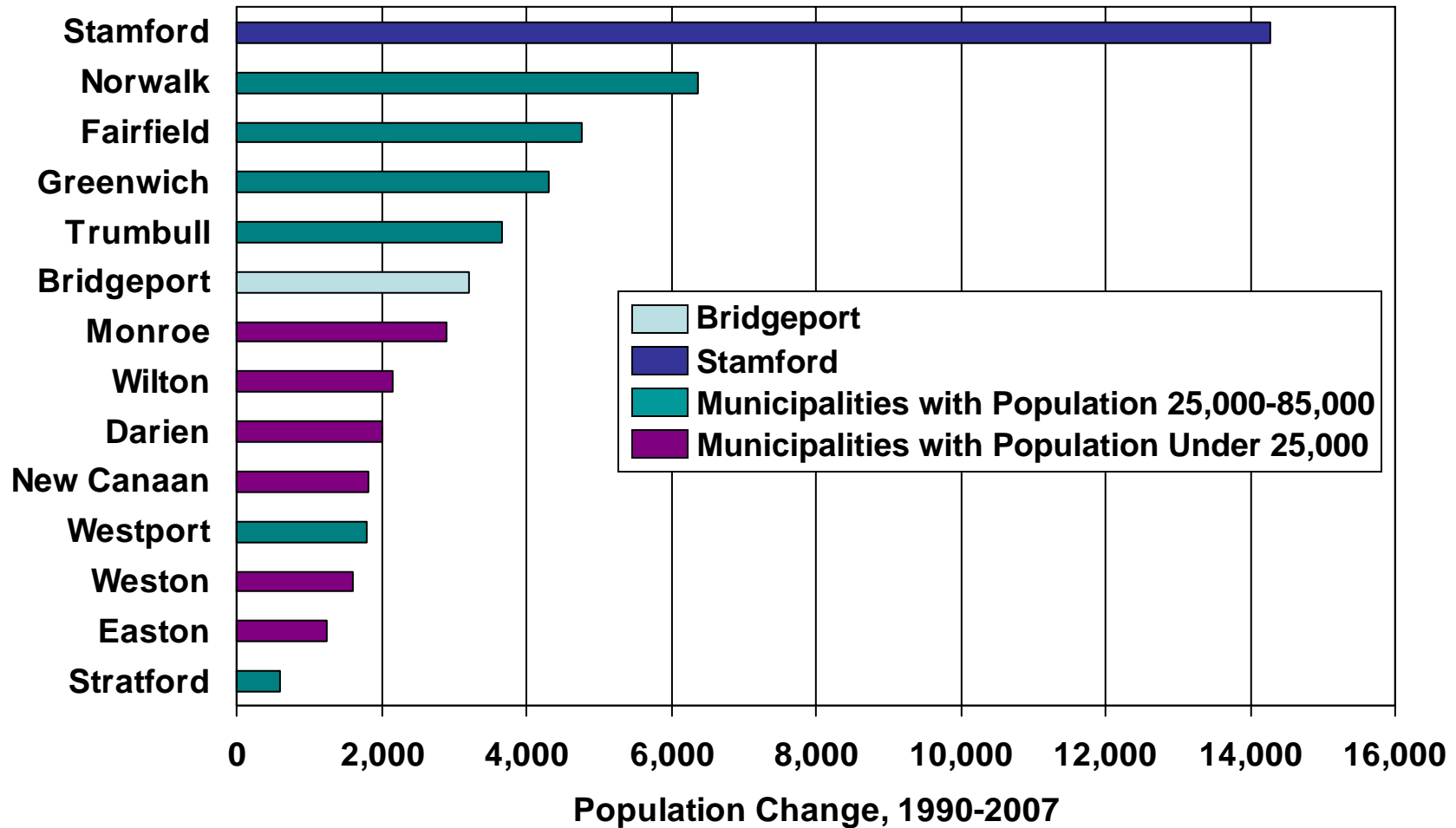


Population growth in the One Coast region has been slightly more than the state but less than the nation.



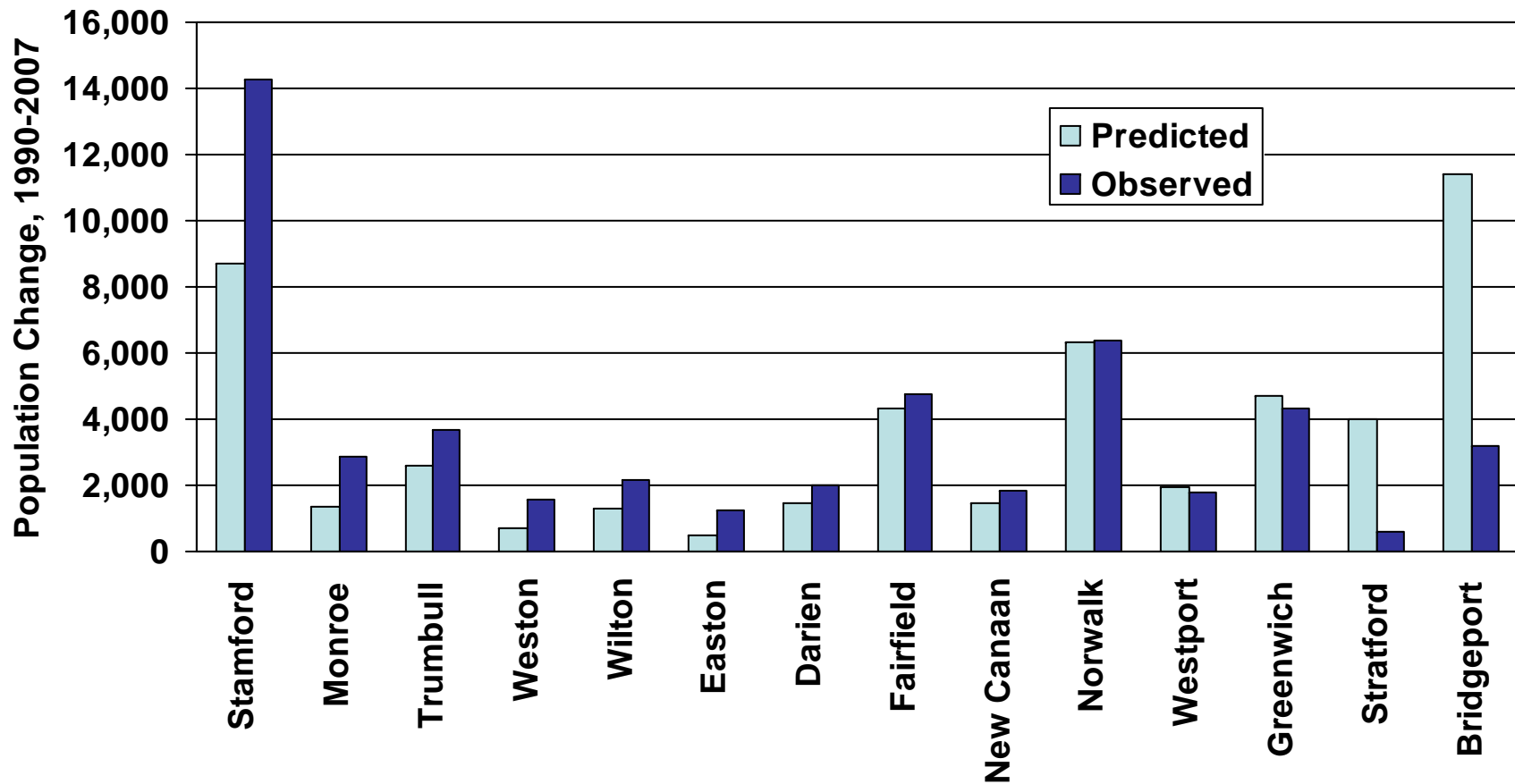
Sources: U.S. Census, CERC DataFinder

# All One Coast municipalities had population growth between 1990 and 2007.



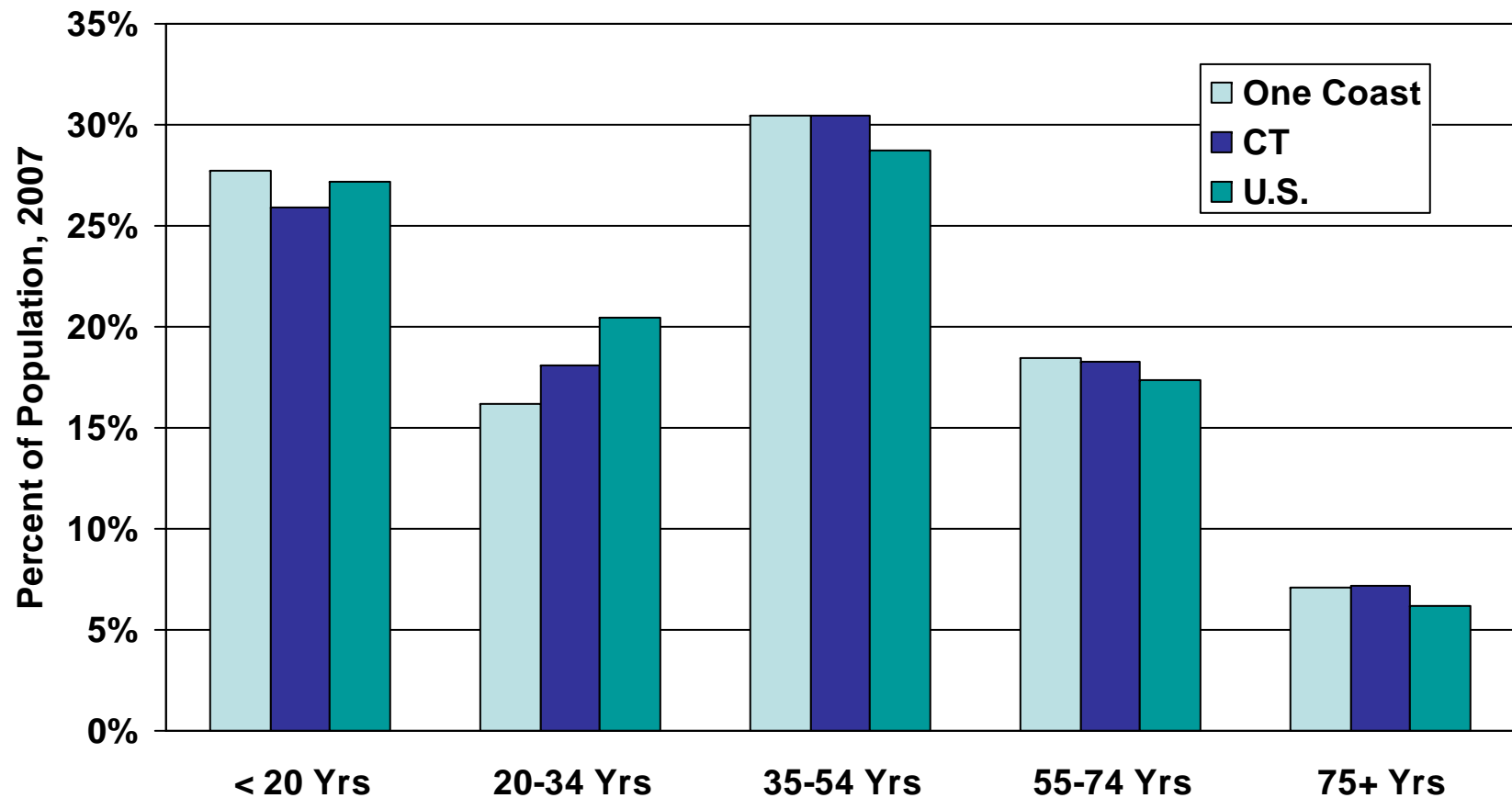
Sources: U.S. Census, CERC DataFinder

# Stratford and Bridgeport's populations grew much slower than the One Coast region's average of 8 percent.



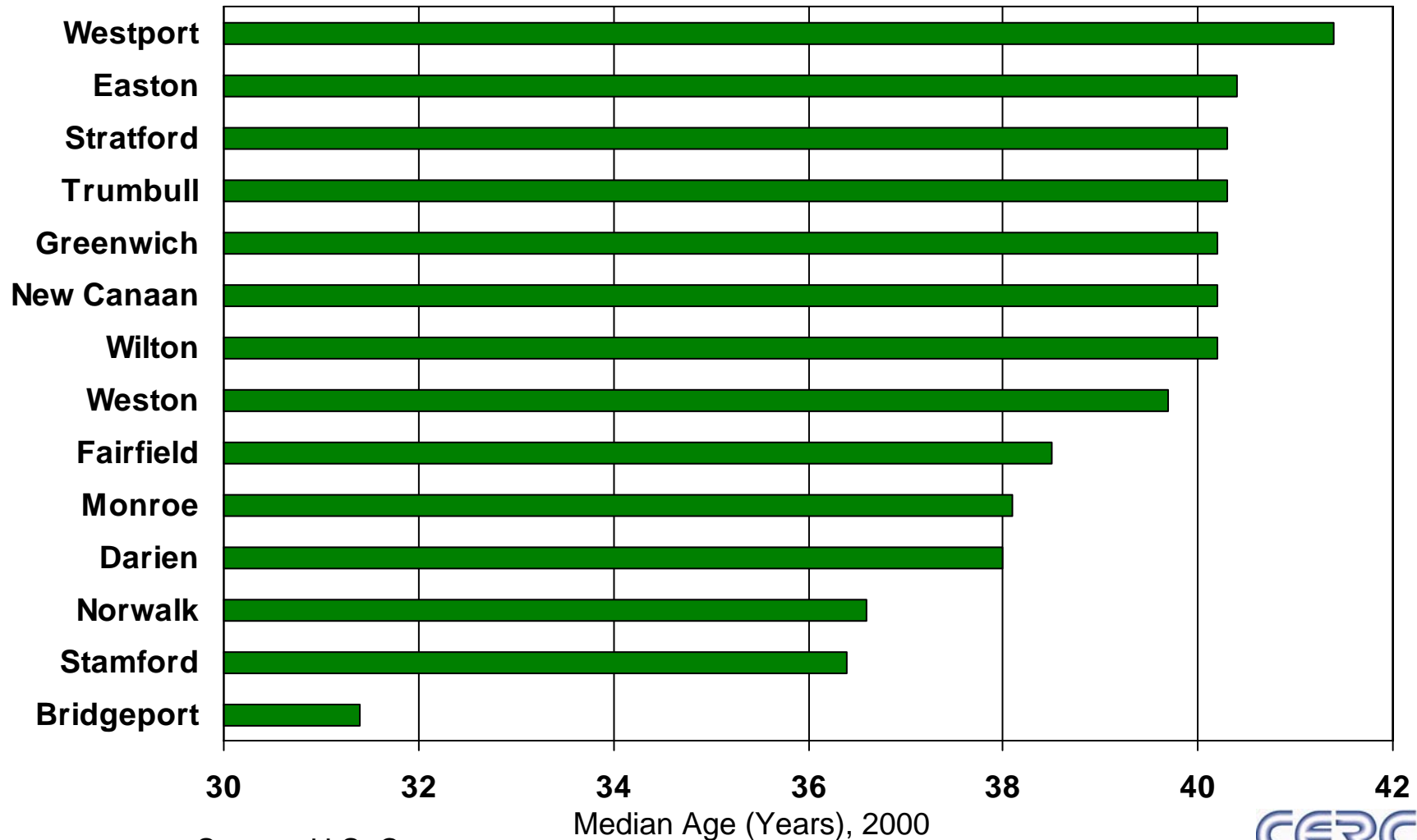
Sources: U.S. Census, CERC DataFinder

The One Coast region has a smaller relative share of young adults (20-34 years), but a higher share of young (less than 20 years).



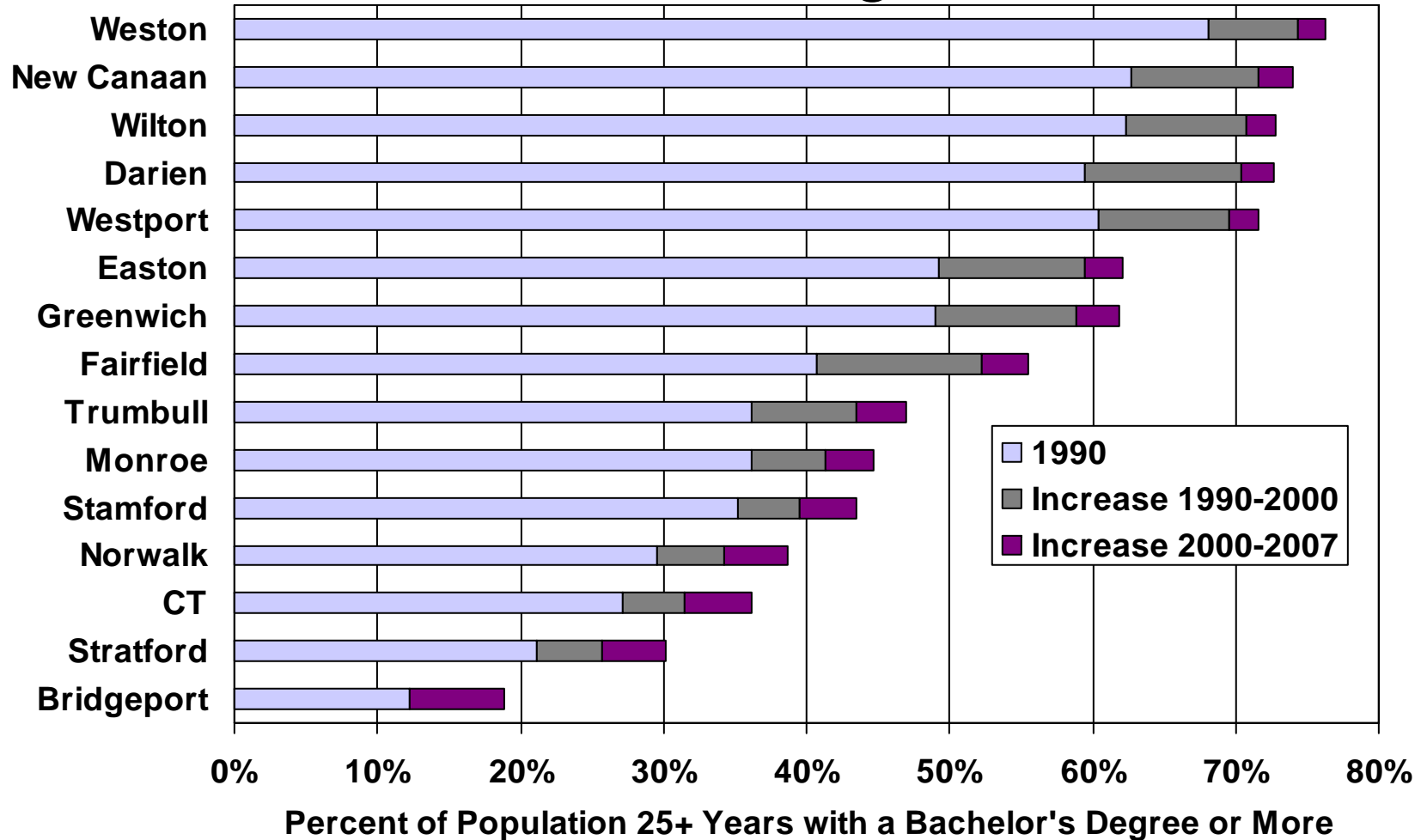
Source: Applied Geographic Solutions, CERC DataFinder

With a median age of 31.4 years, Bridgeport stands out as the municipality with the youngest population. Norwalk and Stamford also have younger populations and are more urban.



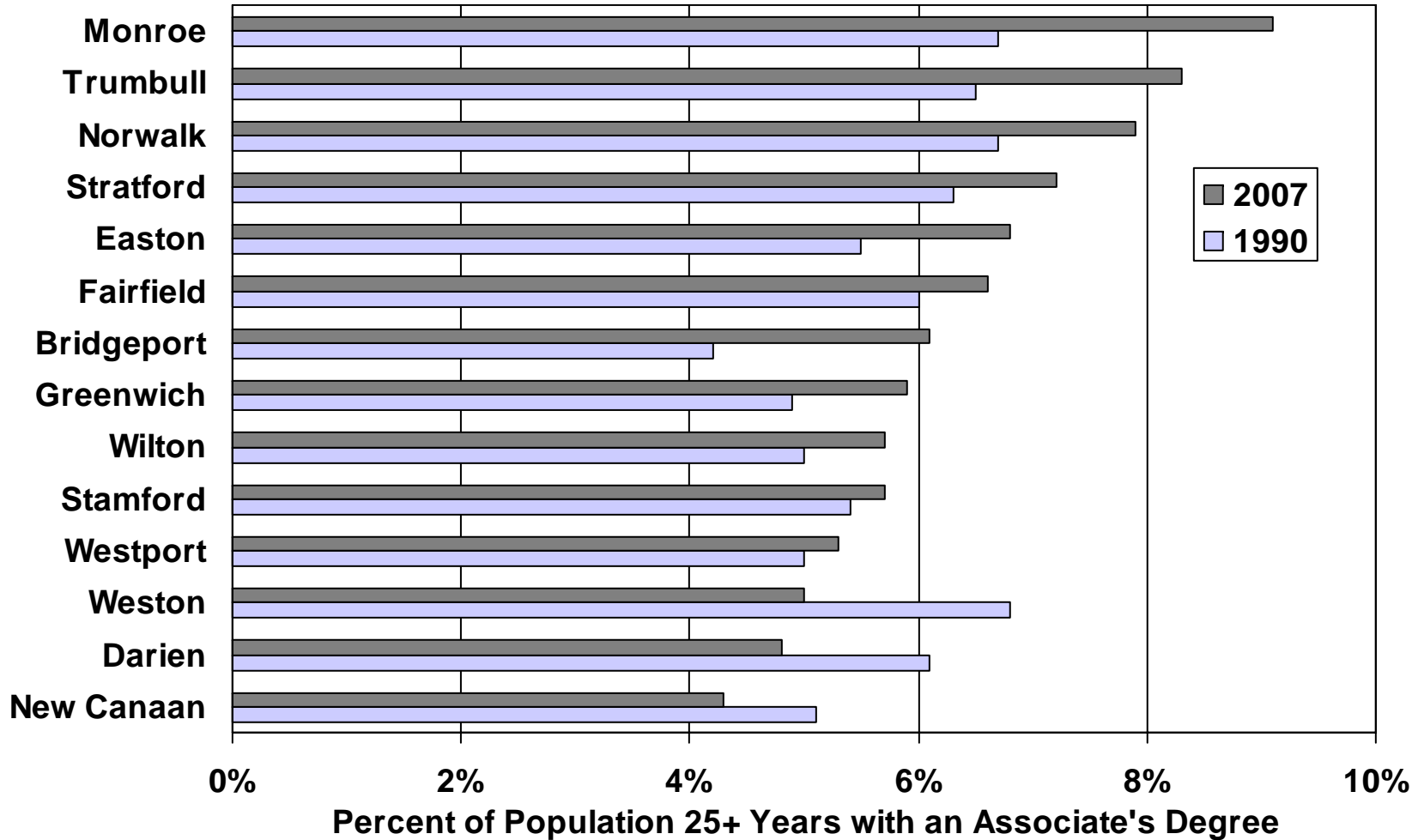
Source: U.S. Census

# Two municipalities, Stratford and Bridgeport, have lower educational attainment than the state average.



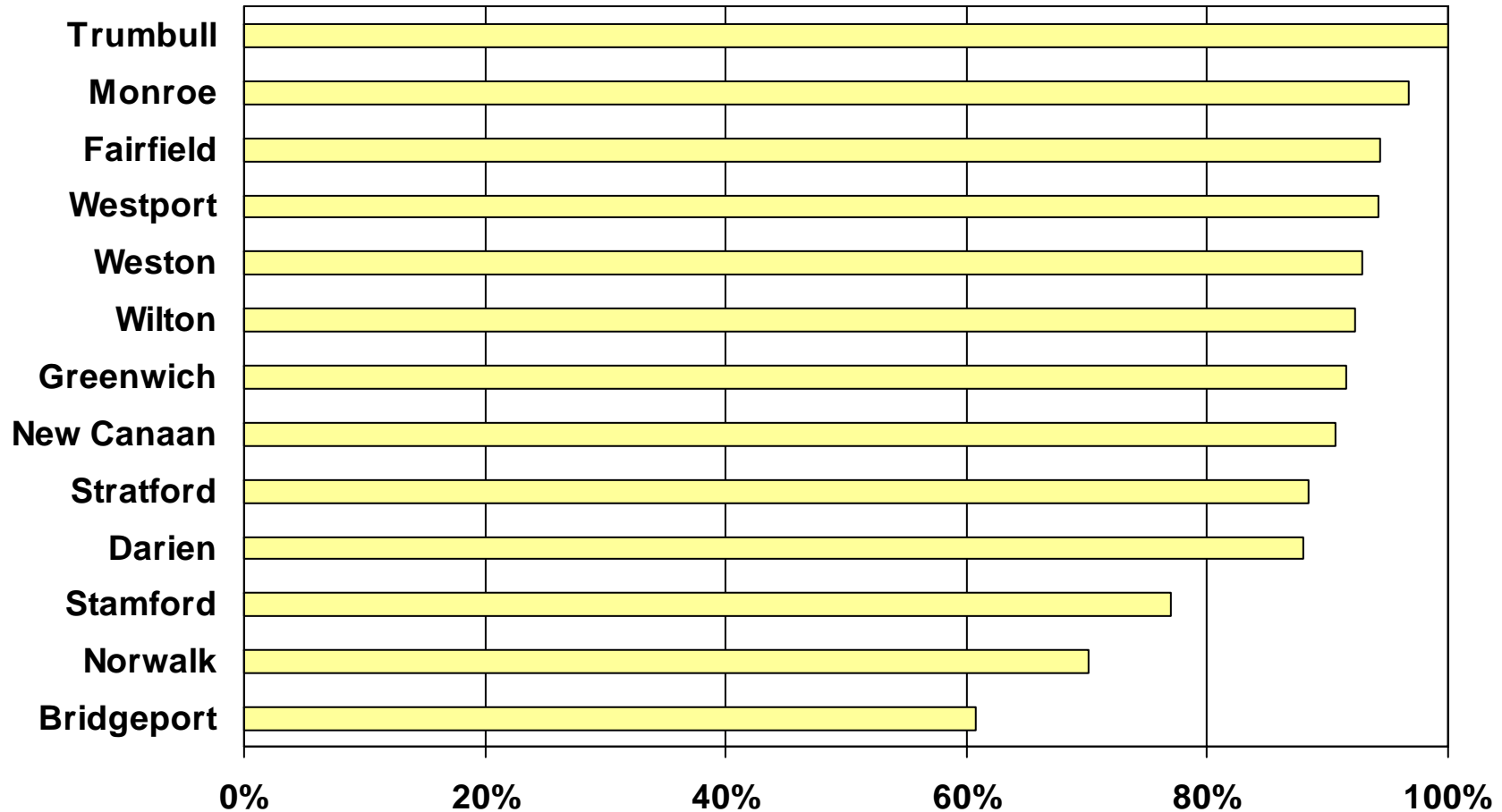
Source: Applied Geographic Solutions, CERC DataFinder

Population with associate degrees ranged from 9.1 percent in Monroe to 4.3 percent in New Canaan.



Source: Applied Geographic Solutions, CERC DataFinder

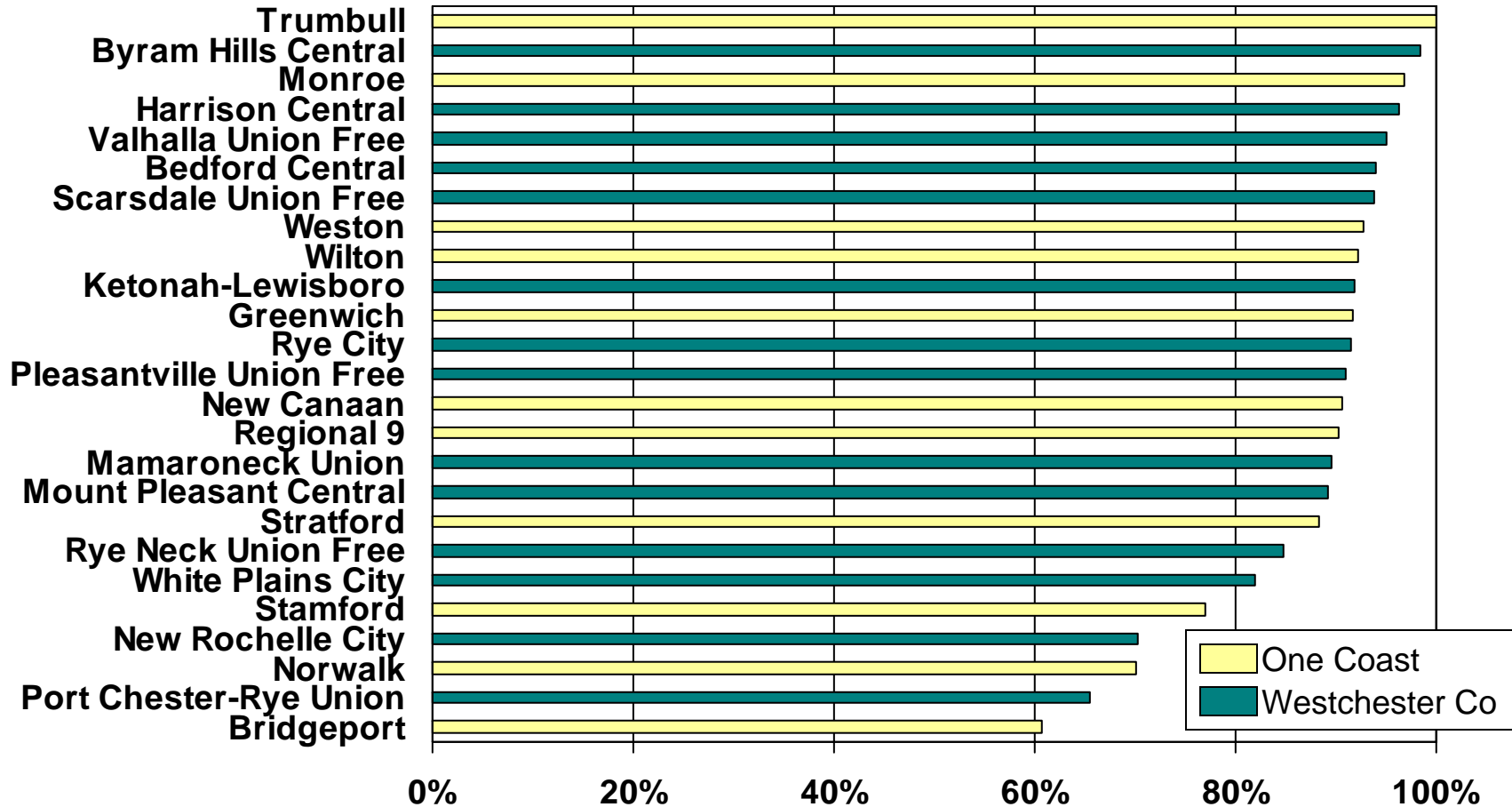
The high school graduation rates range from 100% in Trumbull to just above 60% in Bridgeport.



High School Graduation Rate (Cumulative Promotion Index), 2004

Source: Education Week (Data not available for Easton)

# The Westchester County school districts near the One Coast Region have similar graduation rates.

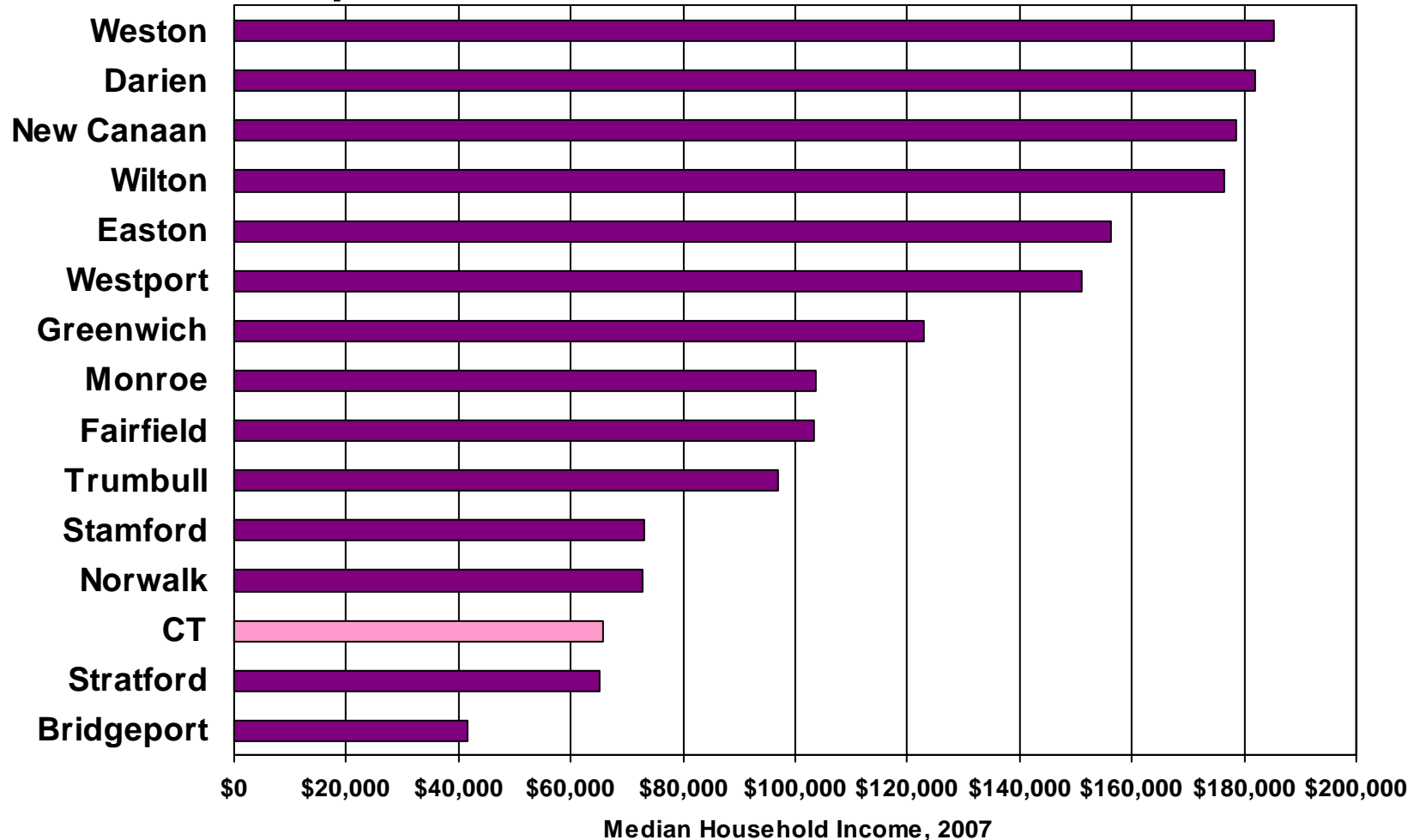


High School Graduation Rate (Cumulative Promotion Index), 2004

Source: Education Week, Editorial Projects in Education, Research Center  
(Data not available for Easton)

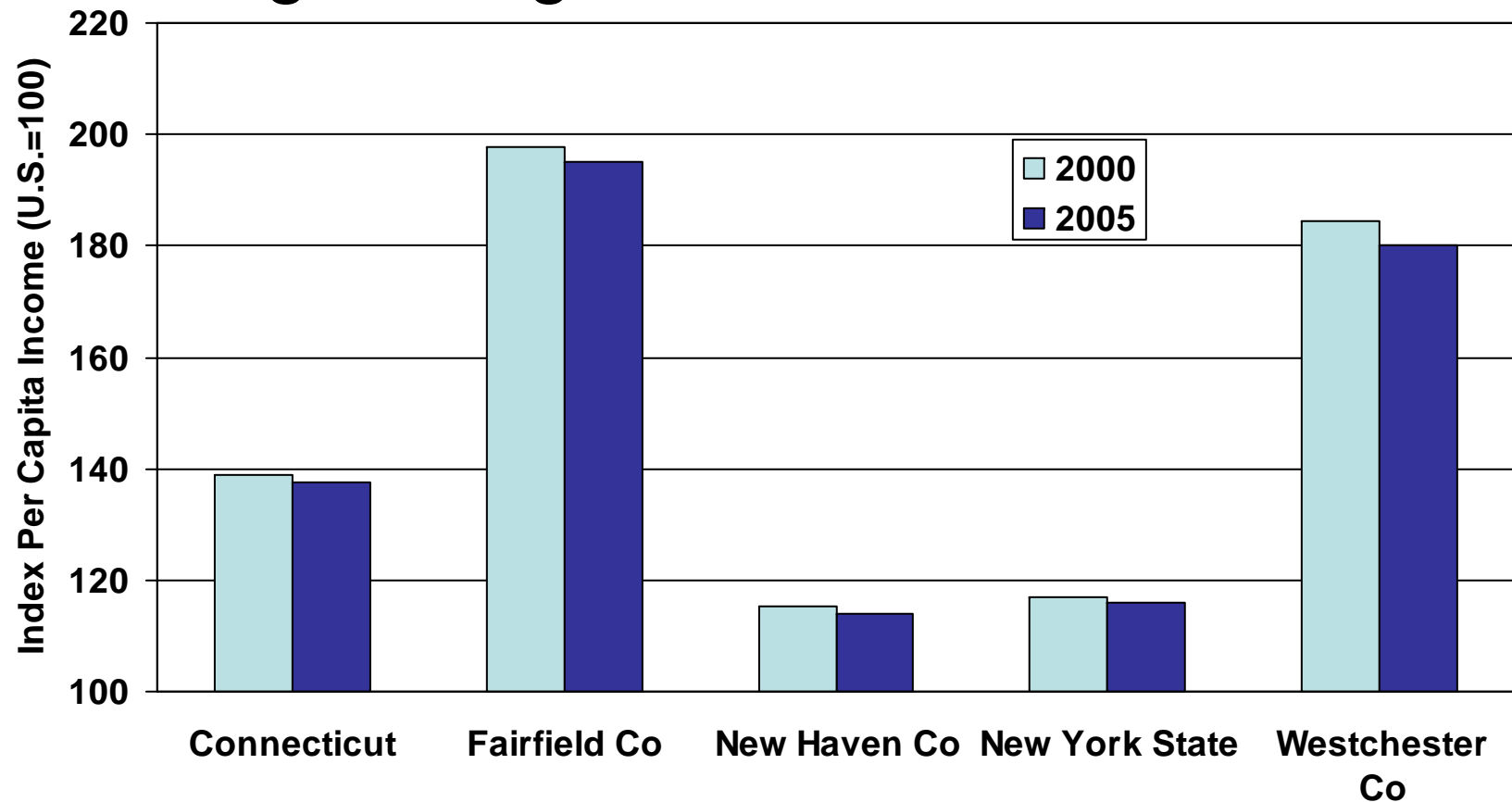


Two towns have median household incomes that are three times above the state average; two municipalities are below Connecticut.



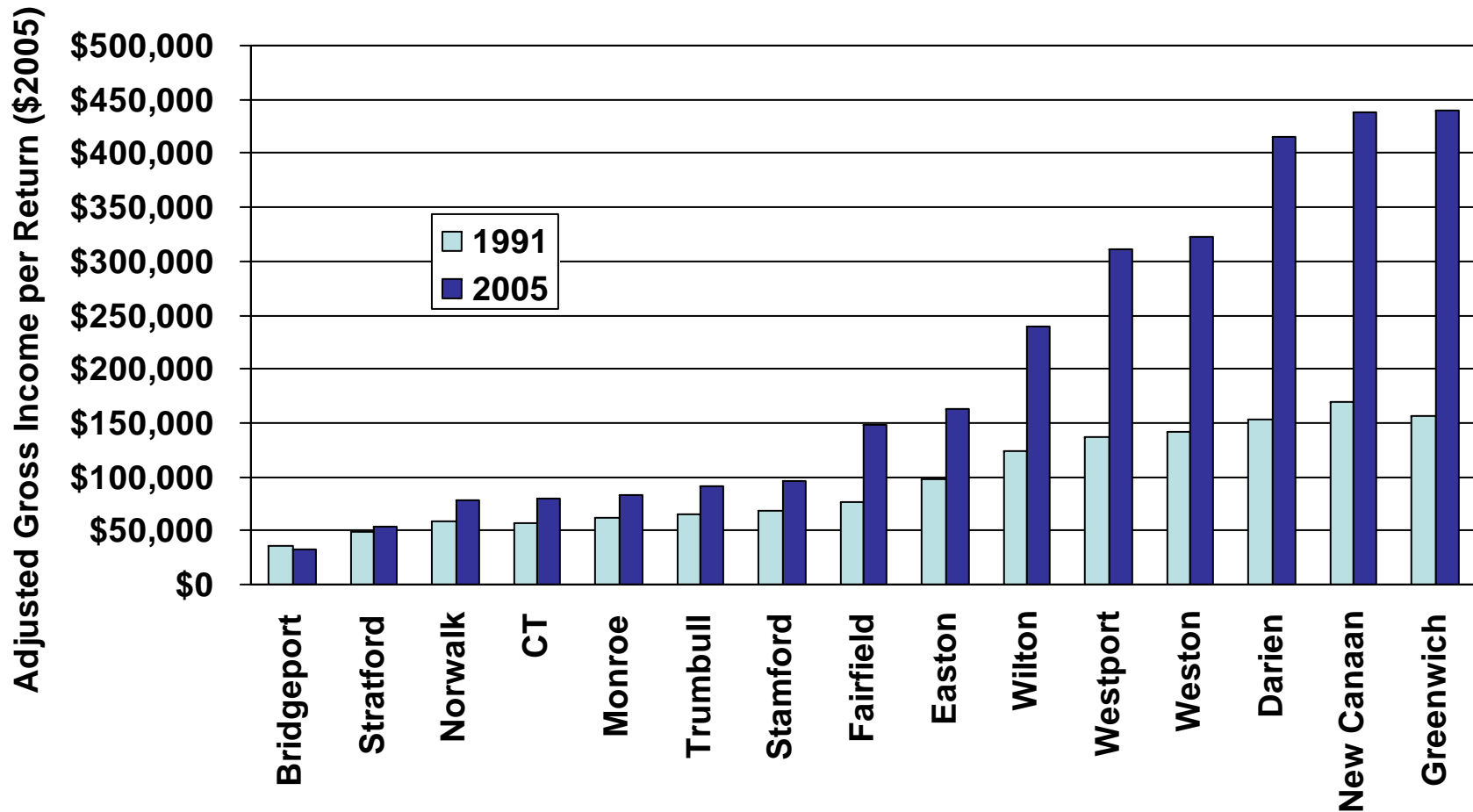
Source: Applied Geographic Solutions, CERC DataFinder

Although there has been a decrease in relative per capita income, Fairfield and Westchester counties have higher per capita incomes than neighboring counties and the U.S.



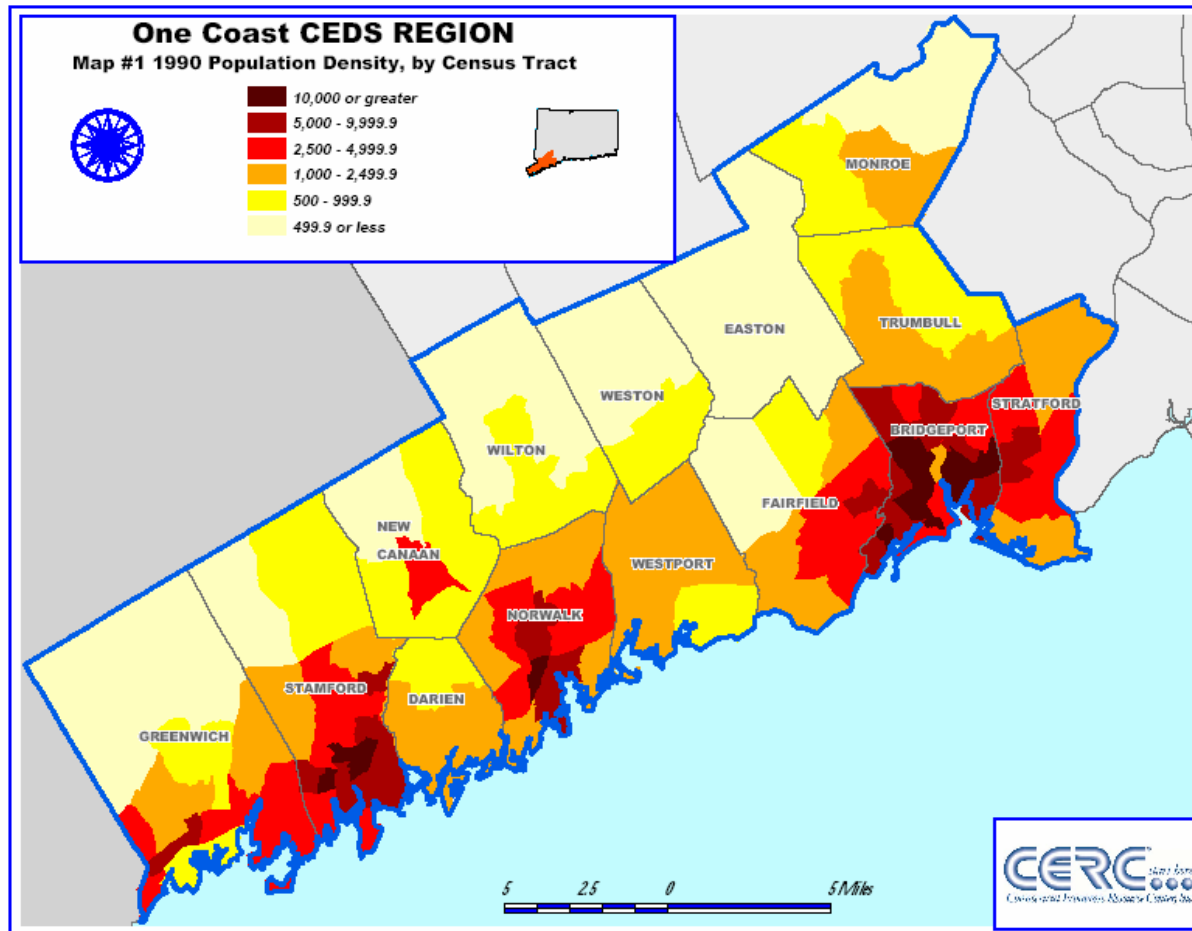
Source: U.S. Bureau of Economic Analysis

Bridgeport's (real terms) AGI decreased 11 percent between 1991 and 2005 while Greenwich increased 182 percent.

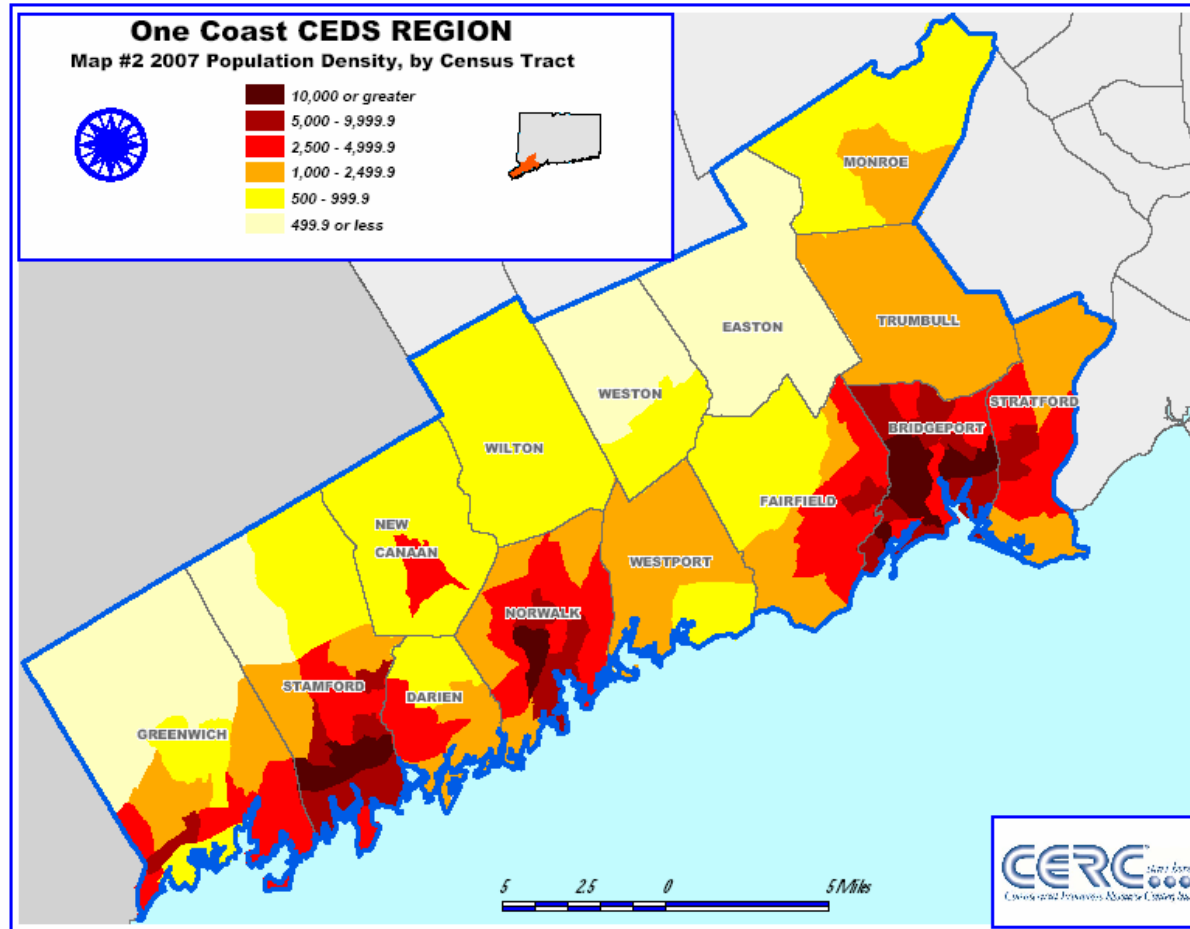


Source: Internal Revenue Service (Zip Code Data)

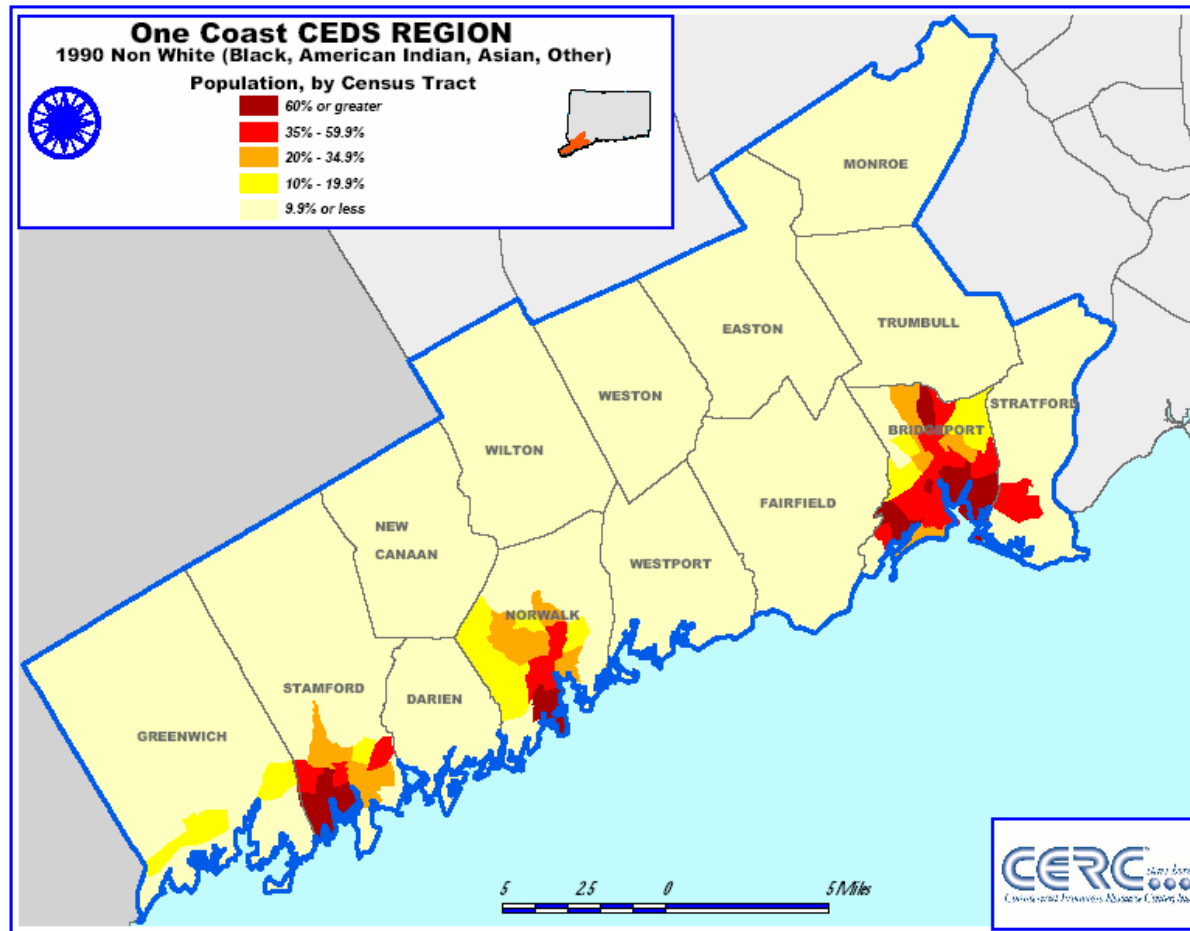
The coastal towns were very densely populated in 1990.



In 2007, population density increased, although Easton, Weston and northern Greenwich remained the same.

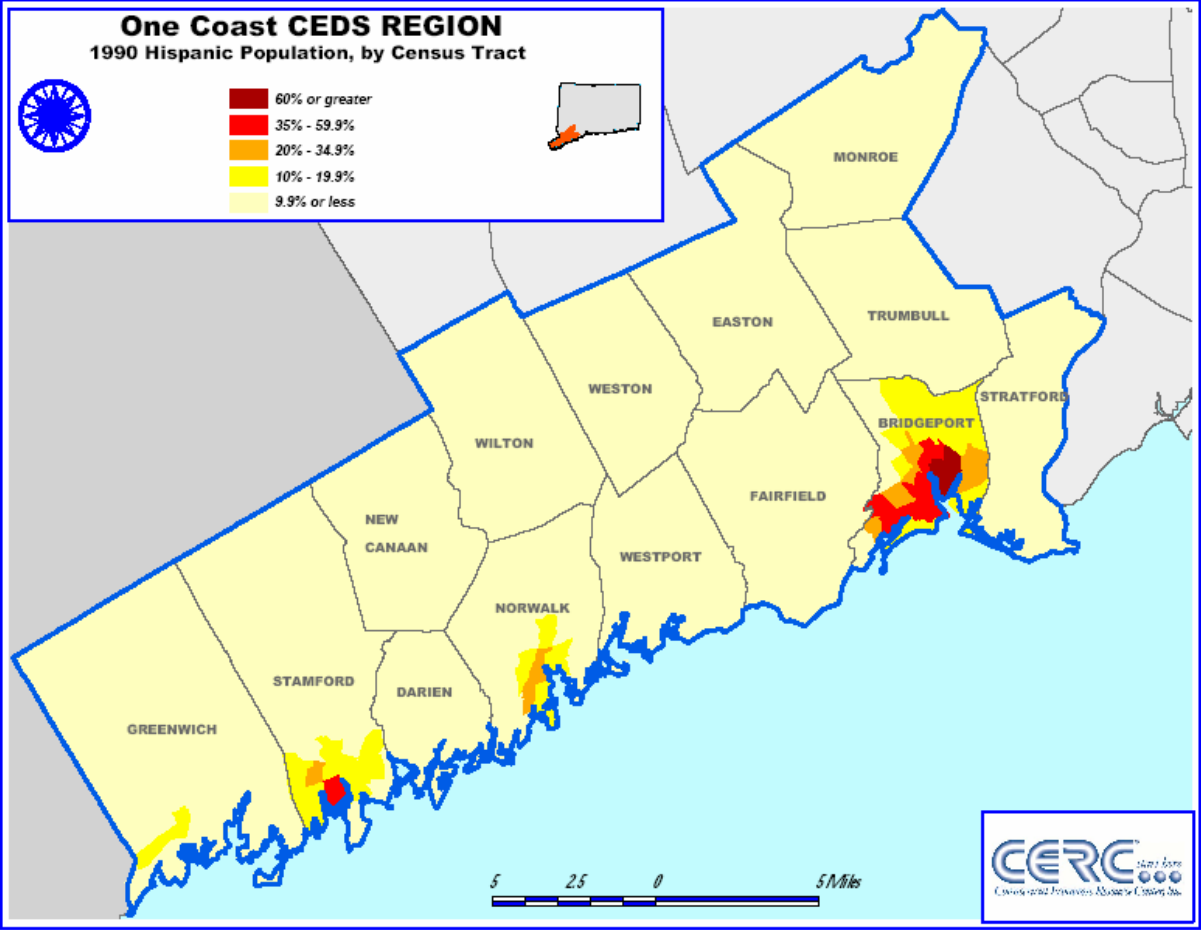


In 1990, the non-white populations resided primarily in the three cities.

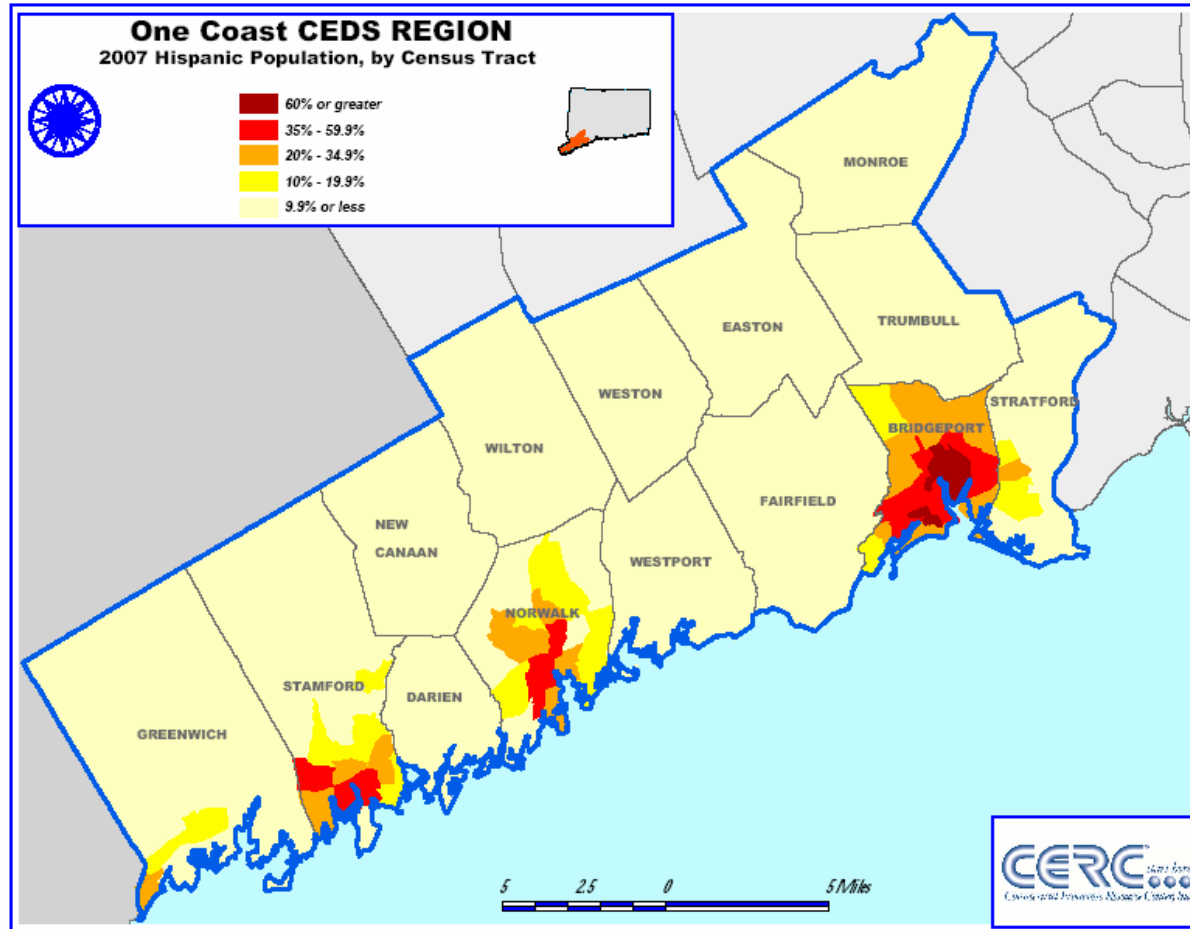




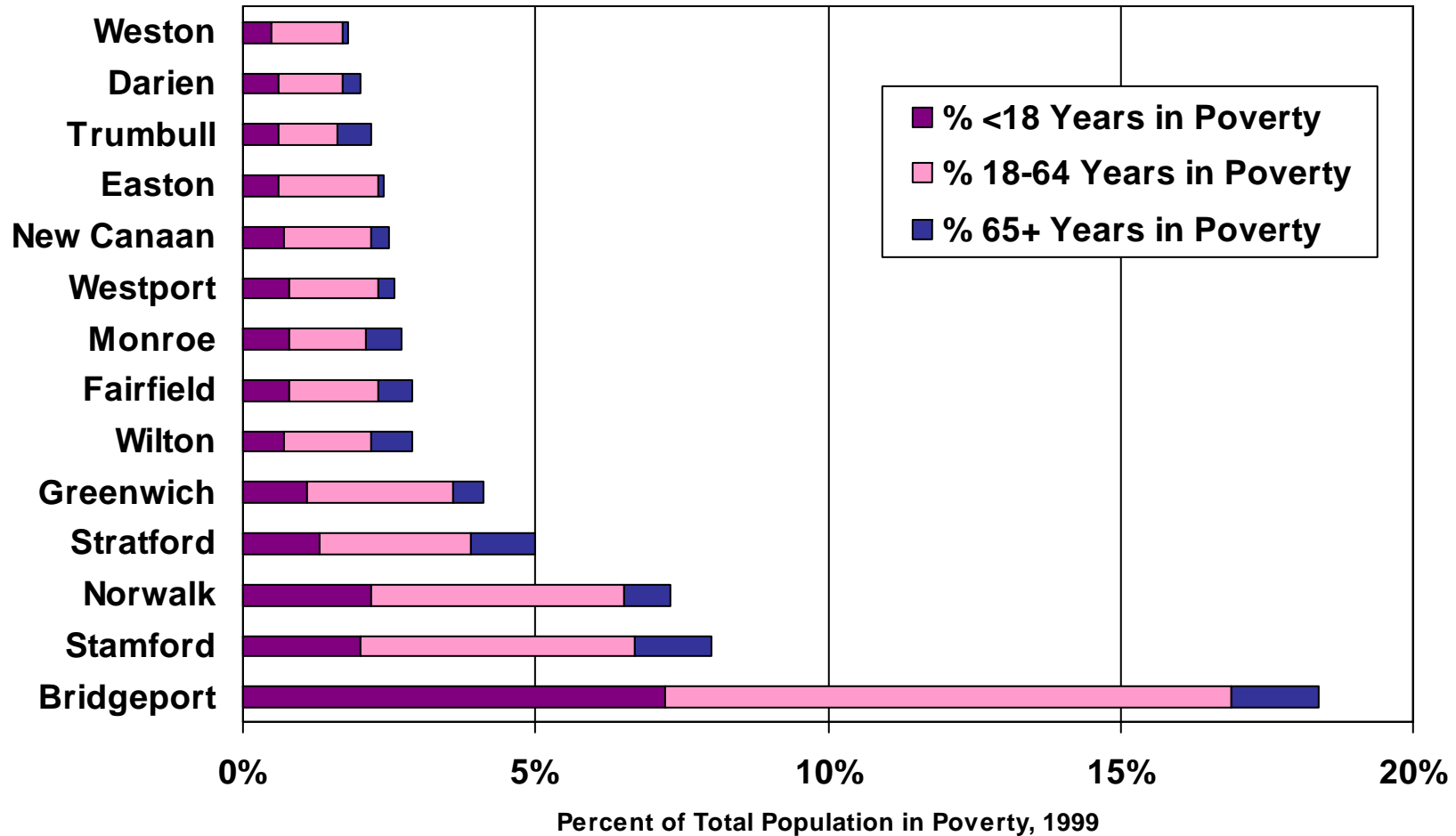
In 1990, Hispanic populations resided primarily in the three cities.



In 2007, Hispanic populations resided in the three cities, southwest Stratford and southwest Greenwich.

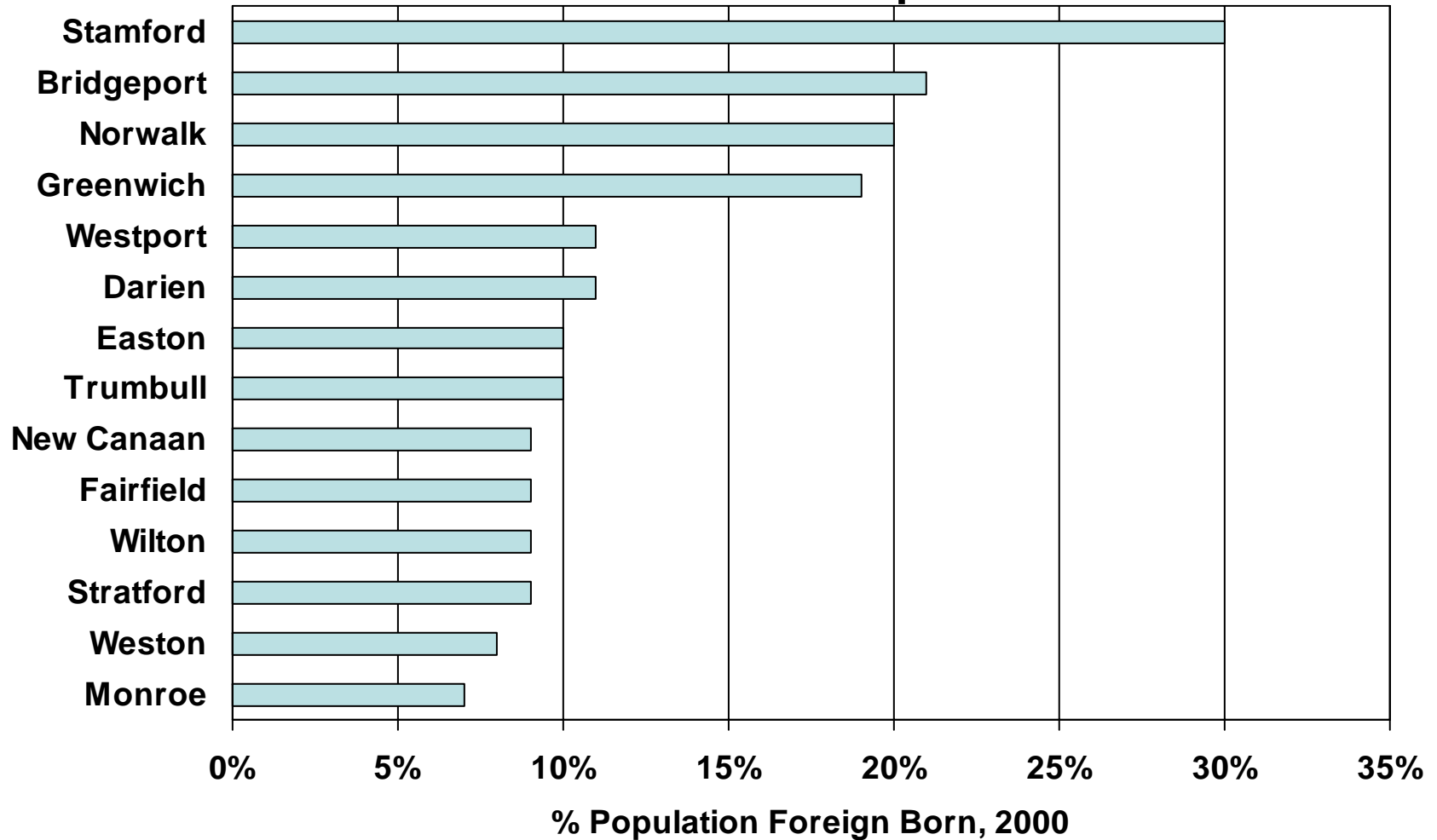


Nine municipalities had poverty rates that were less than 3 percent each while Bridgeport's approached 20 percent.



Source: U.S. Census, Census 2000

Three municipalities had foreign born shares of population at or above 20 percent; Greenwich was 19 percent.



Source: U.S. Census, Census 2000

From where did the foreign born populations originate? Stamford, Norwalk and Bridgeport share more similarities with each other than with Greenwich.

- Stamford
  - Guatemala
  - Haiti
  - Jamaica
  - Colombia
  - India
- Norwalk
  - Colombia
  - Mexico
  - Haiti
  - Jamaica
  - Italy
- Bridgeport
  - Jamaica
  - Portugal
  - Mexico
  - Brazil
  - Haiti
- Greenwich
  - Japan
  - United Kingdom
  - Colombia
  - Italy
  - Germany

Source: U.S. Census, Census 2000

# By 2006\*, almost one-third of the population in Bridgeport, Norwalk and Stamford is foreign born.

	Bridgeport		Norwalk		Stamford	
<b>Total Population, 2006</b>	136,282	100%	78,141	100%	118,029	100%
<b>Native:</b>	100,456	74%	57,442	74%	80,819	68%
Born in CT	64,456	47%	32,938	42%	43,720	37%
Born in other U.S. state	21,671	16%	22,401	29%	36,212	31%
Northeast	11,211	8%	12,937	17%	24,886	21%
Midwest	836	1%	2,713	3%	3,389	3%
South	8,604	6%	5,142	7%	5,683	5%
West	1,020	1%	1,609	2%	2,254	2%
Born outside U.S.	14,329	11%	2,103	3%	887	1%
Puerto Rico	13,004	10%	1,383	2%	453	0%
U.S. Island Areas	61	0%	0	0%	0	0%
Born abroad of American parent(s)	1,264	1%	720	1%	434	0%
<b>Foreign born:</b>	35,826	26%	20,699	26%	37,210	32%
Naturalized U.S. citizen	13,072	10%	8,514	11%	13,966	12%
Not a U.S. citizen	22,754	17%	12,185	16%	23,244	20%

Source: U.S. Census, American Community Survey 2006

\*only data for these three municipalities are available

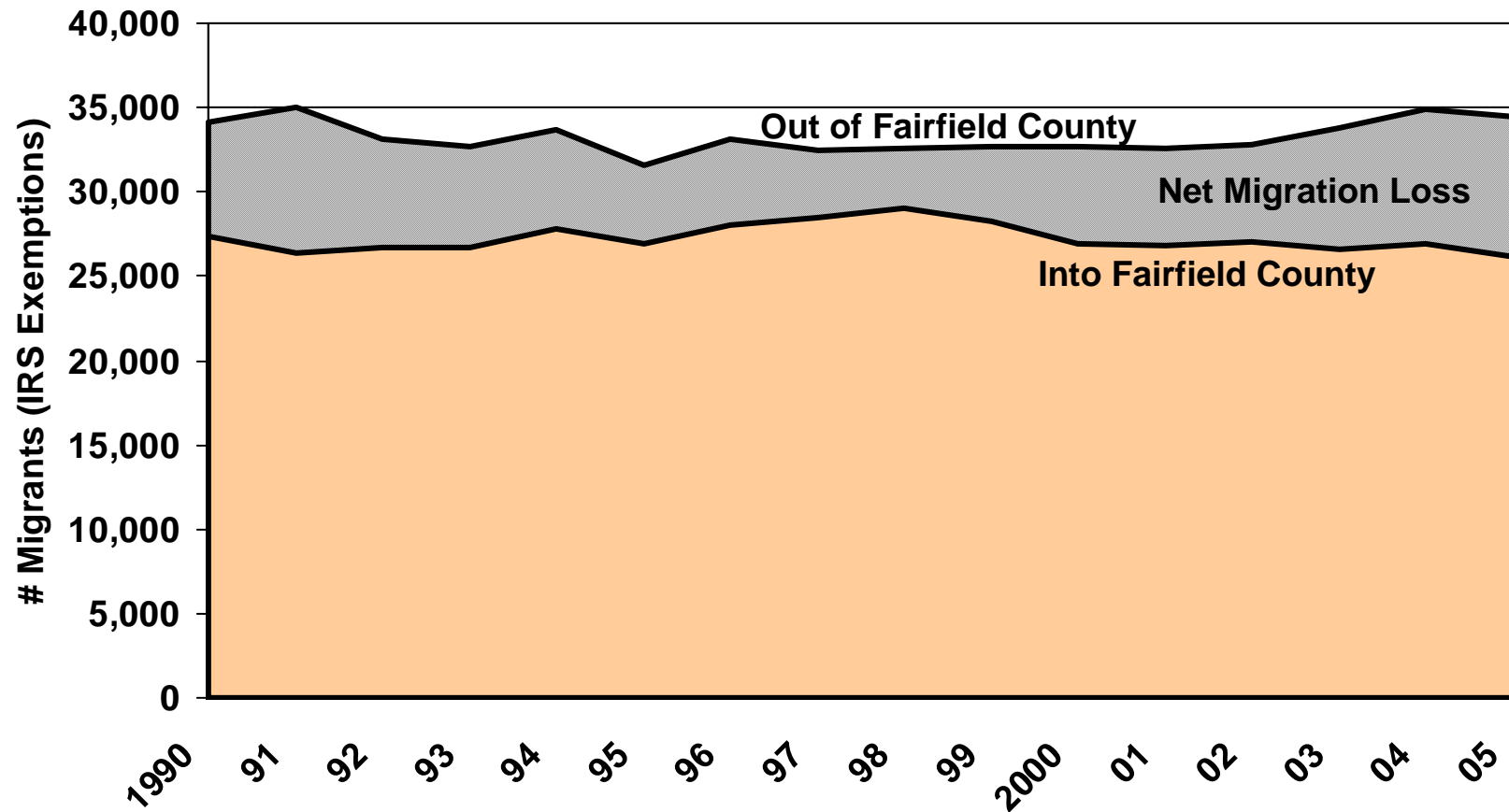
# Positive net international migration into Fairfield County helped to offset the net negative internal migration out of the area.

Cumulative Estimates of the Components of Population Change: April 1, 2000 to July 1, 2007							
Geography	Total Population Change	Natural Increase			Net Migration		
		Total	Births	Deaths	Total	Net International Migration	Net Internal Migration
Fairfield County	12,448	36,181	86,025	49,844	-19,938	46,350	-66,288

Estimates of the Components of Population Change: July 1, 2006 to July 1, 2007							
Geography	Total Population Change	Natural Increase			Net Migration		
		Total	Births	Deaths	Total	Net International Migration	Net Internal Migration
Fairfield County	1,028	4,481	11,247	6,766	-3,382	6,029	-9,411

Source: U.S. Census

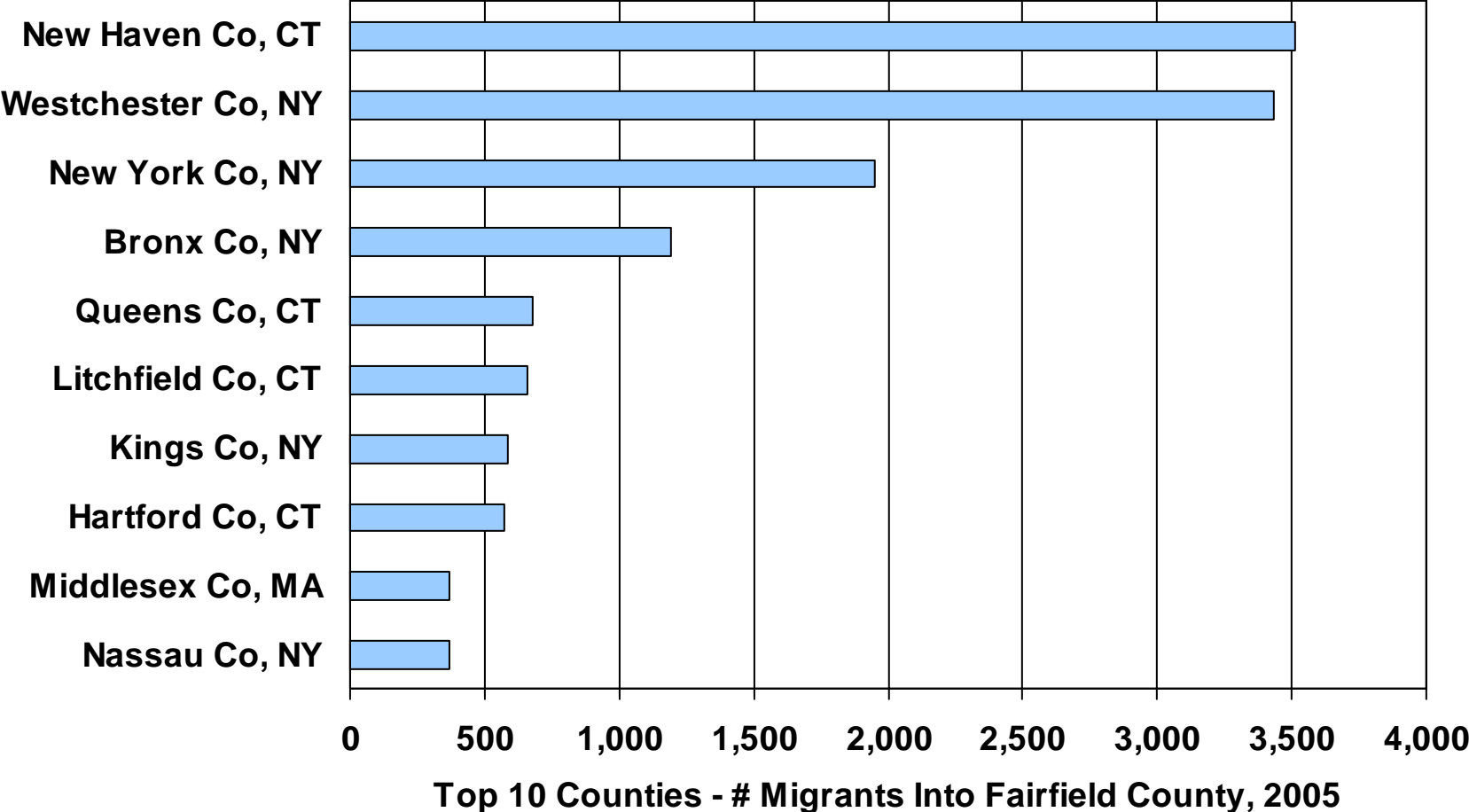
Net migration\* in Fairfield County has been negative, averaging about 6,000 people per year since 1990.



\*based on movements of IRS filers

Source: Internal Revenue Service

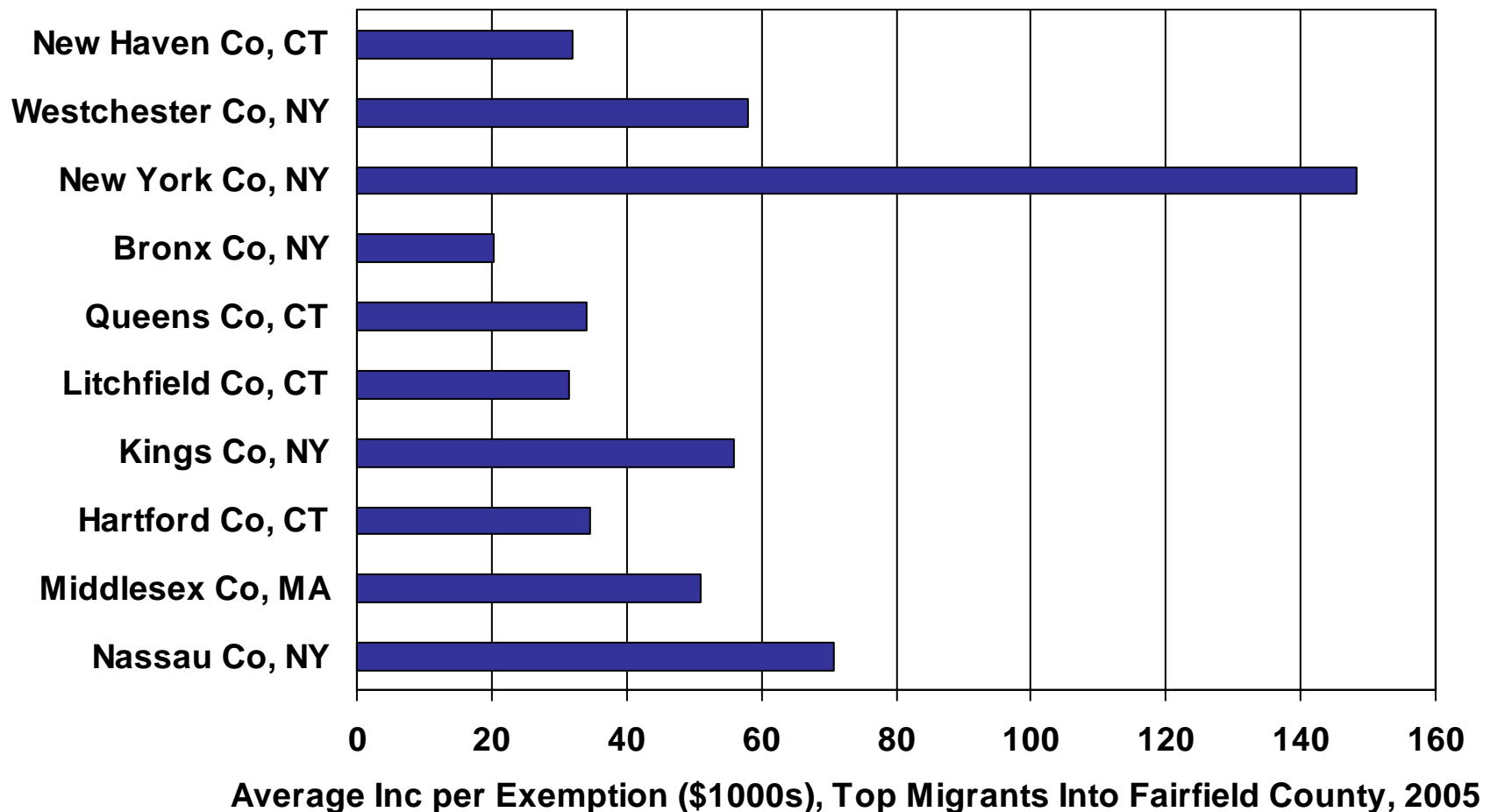
# New Haven and Westchester, the adjacent counties, had the greatest numbers of migrants into Fairfield County in 2005.



Source: Internal Revenue Service

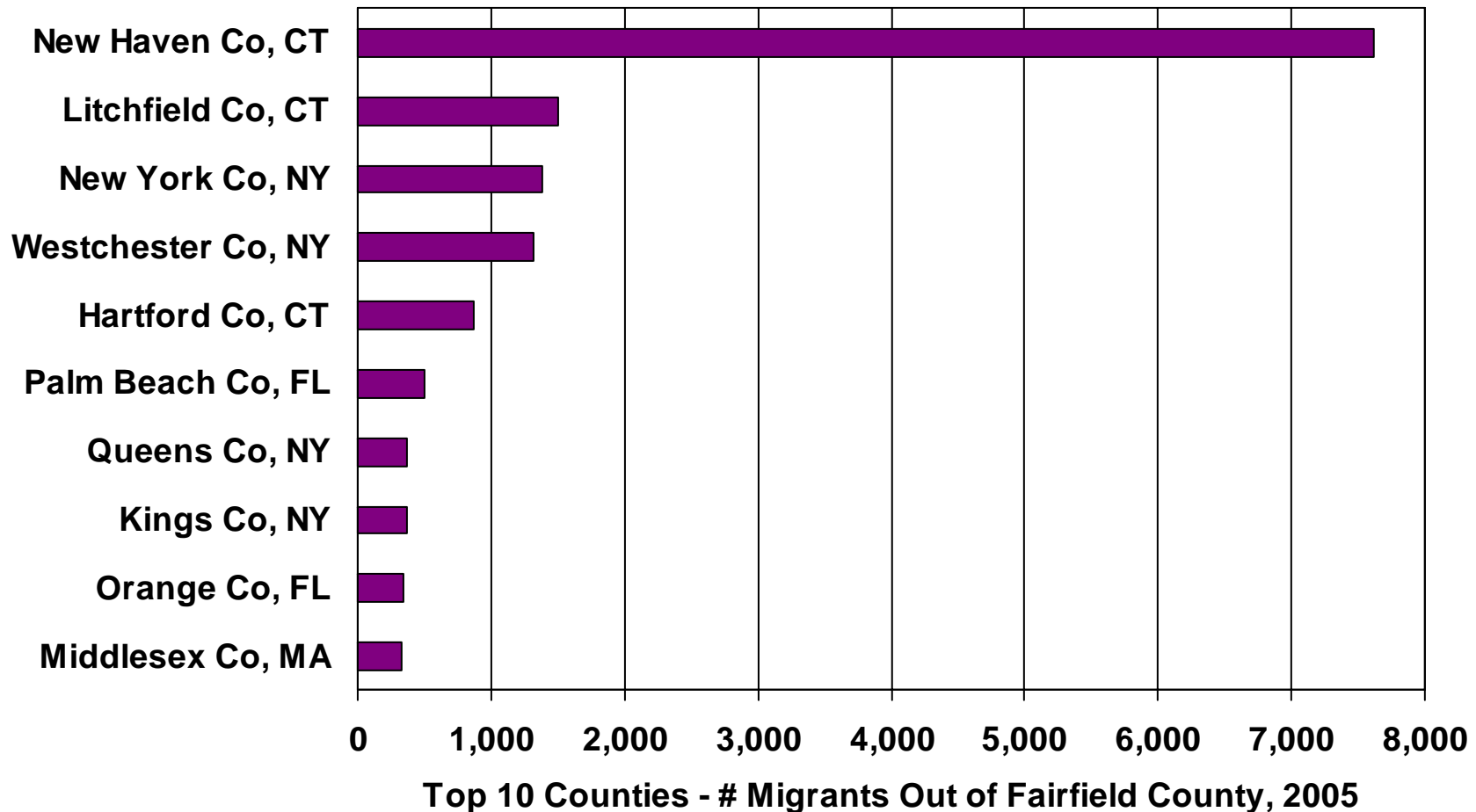


Of the greatest numbers of migrants into Fairfield County in 2005, New York and Nassau counties had the highest incomes.



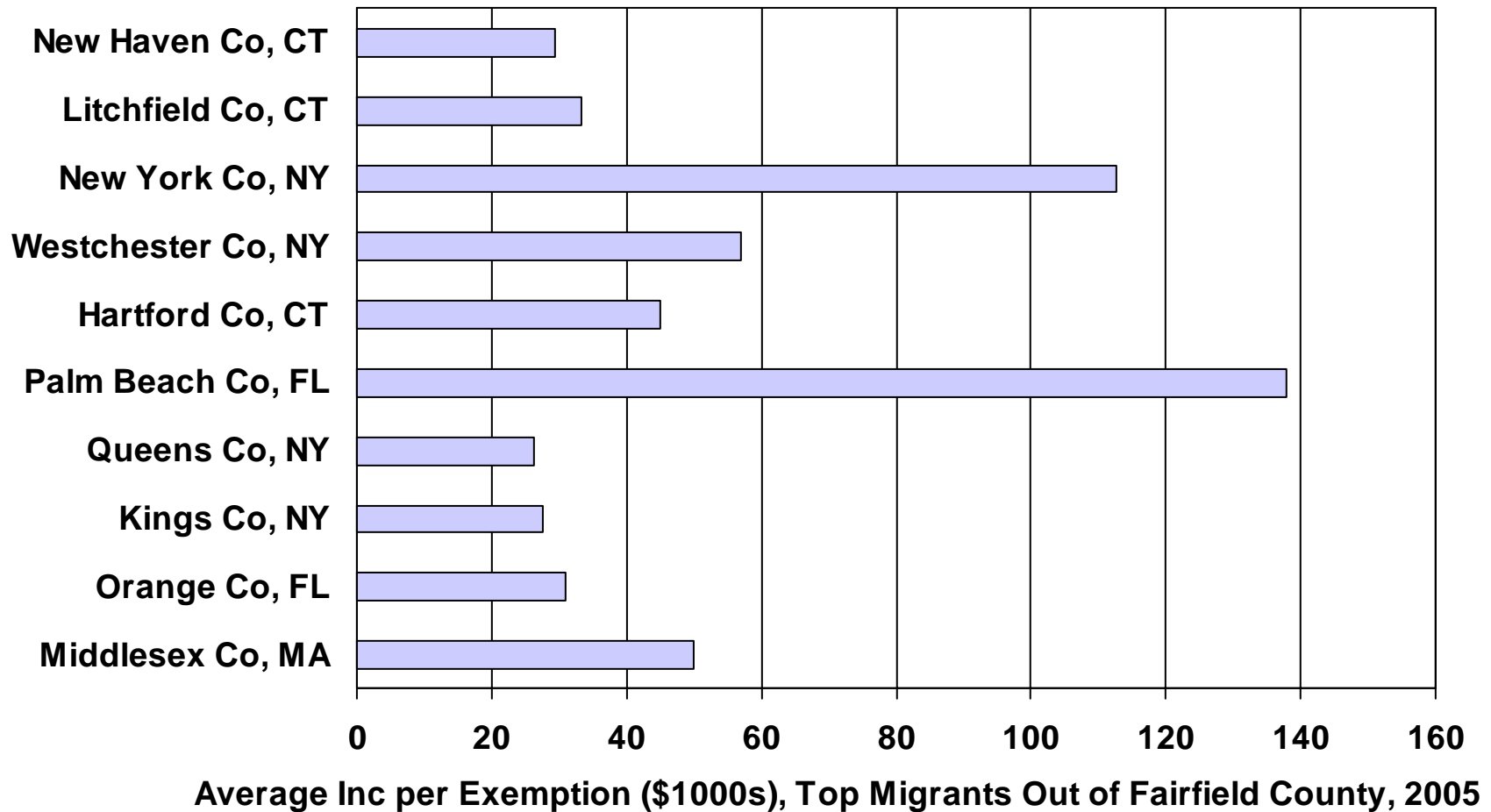
Source: Internal Revenue Service

# Migrants out of Fairfield County tended to move into other parts of Connecticut in 2005.



Source: Internal Revenue Service

# New York and Palm Beach counties had the highest incomes for migrants out of Fairfield County in 2005.



Source: Internal Revenue Service